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**復星國際有限公司**  
**FOSUN INTERNATIONAL LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00656)**

**ANNOUNCEMENT**  
**PRINCIPAL FINANCIAL DATA AND INDICATORS OF**  
**NANJING IRON & STEEL**  
**FOR THE YEAR ENDED 31 DECEMBER 2014**

On 30 January 2015, Nanjing Iron & Steel Co., Ltd. (“**Nanjing Iron & Steel**”), a subsidiary of Fosun International Limited (the “**Company**”) and whose A shares are listed and traded on the Shanghai Stock Exchange (the “**SSE**”) (Stock Code: 600282), issued its 2014 annual report (the “**Report**”).

The board of directors of the Company would like to draw the attention of its shareholders and the investment public to the following principal financial data and indicators of Nanjing Iron & Steel for the year ended 31 December 2014 as set out in the Report:

**1. Principal Financial Data**

Unit: Yuan    Currency: RMB

	2014	2013		Increase/decrease of this reporting period as compared with the same period of last year (%)	2012	
		After adjustment	Before adjustment		After adjustment	Before adjustment
Revenue from Operation	27,885,480,799.14	26,822,513,596.21	26,822,513,596.21	3.96	32,032,052,246.61	32,032,052,246.61
Net profit attributable to shareholders of the listed company	291,927,177.53	-618,450,299.26	-618,450,299.26	Not Applicable	-570,267,893.21	-570,267,893.21
Net profit attributable to shareholders of the listed company net of non-recurring gain or loss	115,110,348.93	-517,143,741.86	-517,143,741.86	Not Applicable	-1,049,723,308.08	-1,049,723,308.08

Net cash flow from operating activities	3,774,024,389.75	2,987,749,973.53	2,987,749,973.53	26.32	1,996,906,980.13	1,996,906,980.13
	As at the end of 2014	As at the end of 2013		Increase/decrease as at the end of this reporting period as compared with the same period of last year (%)	As at the end of 2012	
		After adjustment	Before adjustment		After adjustment	Before adjustment
Equity attributable to shareholders of the listed company	8,558,334,902.06	8,273,891,343.25	8,273,891,343.25	3.44	8,790,248,865.51	8,790,248,865.51
Total assets	39,537,693,576.58	36,710,721,889.97	36,710,721,889.97	7.70	34,218,812,772.52	34,218,812,772.52

## 2. Principal Financial Indicators

	2014	2013		Increase/decrease of this reporting period as compared with the same period of last year (%)	2012	
		After adjustment	Before adjustment		After adjustment	Before adjustment
Basic earnings per share (yuan/share)	0.0753	-0.1596	-0.1596	Not Applicable	-0.1471	-0.1471
Diluted earnings per share (yuan/share)	0.0753	-0.1596	-0.1596	Not Applicable	-0.1471	-0.1471
Basic earnings per share net of non-recurring gain or loss	0.0297	-0.1334	-0.1334	Not Applicable	-0.2708	-0.2708
Weighted average rate of returns on net assets (%)	3.47	-7.24	-7.24	Not Applicable	-6.15	-6.15
Weighted average rate of returns on net assets net of non-recurring gain or loss (%)	1.37	-6.05	-6.05	Not Applicable	-11.33	-11.33

## 3. Items and Amounts of Non-recurring Gain or Loss

Unit: Yuan Currency: RMB

Items of Non-recurring Gain or Loss	Amount of 2014	Amount of 2013	Amount of 2012
Gains or losses from disposal of non-current assets	8,533,569.55	-360,036,453.58	11,851,543.46
Government grants (except for government grants which are closely related to enterprise normal business, conformed to requirements of State policy, and granted continuously according to certain standardised amounts or quotas) included in gains or losses for the current period	80,847,003.21	30,935,319.54	49,698,235.51
Capital utilisation fee charged from non-financial enterprises included in gains or losses for the current period	15,041,411.55	12,227,831.47	3,723,676.94

Gains or losses of the merger of entities under the same control into a subsidiary from the beginning of the period to the acquisition date		21,046,865.28	49,776,177.68
Gains or losses from changes in fair values of trading financial assets and trading financial liabilities held by the company, and investment gains from disposal of trading financial assets and trading financial liabilities and available-for-sale financial assets, other than effective hedging activities associated with normal business operations of the company	125,829,850.46	125,571,917.57	423,245,126.00
Write-back of provision for receivables subject to individual impairment test		16,700,060.48	
One-off adjustment to the current period gain or loss as a result of tax, accounting laws and regulations requirements		-53,129,854.60	
Other non-operating income and expenses apart from above	9,988,907.93	9,248,049.69	38,477,102.34
Other gains or losses items in accordance with the definition of non-recurring gain or loss		43,396,226.42	47,303,626.63
Effect on minority interests (after tax)	-43,466.15	-60,695.48	-60,893.14
Effect on income tax	-63,380,447.95	52,794,175.81	-144,559,180.55
Total	176,816,828.60	-101,306,557.40	479,455,414.87

Note: The full text of the Report will be published on the website of the SSE (<http://www.sse.com.cn>).

#### 4. Others

On 30 January 2015, Nanjing Iron & Steel published the *Announcement Regarding Application for the Removal of the Delisting Risk Warning of the Shares of Nanjing Iron & Steel Co., Ltd.*. As a result of the consecutive losses of Nanjing Iron & Steel in 2012 and 2013, a delisting risk warning was imposed on the shares of Nanjing Iron & Steel by the SSE since 30 April 2014. Since Nanjing Iron & Steel has achieved an audited net profit, net asset, positive revenue in 2014 and other indices of Nanjing Iron & Steel have also been improved, Nanjing Iron & Steel is of the view that according to Article 13.2.11 of *Rules Governing the Listing of Shares on the Shanghai Stock Exchange* and other related regulations, the delisting risk warning should be removed, and there are no other factors that should trigger the delisting risk warning. Therefore on 30 January 2015, Nanjing Iron & Steel submitted an application to the SSE to remove the delisting risk warning imposed on the shares of Nanjing Iron & Steel.

The SSE will decide whether to remove the delisting risk warning on the shares of Nanjing Iron & Steel according to the actual circumstances within 5 trading days after receipt of the application submitted by Nanjing Iron & Steel.

Nanjing Iron & Steel published the *Announcement Regarding Application for the Resumption of Trading of the Company Bond of Nanjing Iron & Steel Co., Ltd.* on the same day. The bond of Nanjing Iron & Steel (Bond Code:122067, Short Name:“Nangang Bond Suspension”) was suspended from trading since 12 May 2014 by the SSE. As Nanjing Iron & Steel is no longer making consecutive losses in recent two years, and there are no other circumstances that

should trigger a suspension of trading of the company bond, Nanjing Iron & Steel has submitted an application for the resumption of trading of the Nangang Bond Suspension to the SSE according to Article 6.2 of the *Rules Governing the Listing of Bonds on the Shanghai Stock Exchange*. The SSE will decide whether to resume the “Nangang Bond Suspension” listing within 15 trading days after receipt of the application submitted by Nanjing Iron & Steel.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Fosun International Limited**  
**Guo Guangchang**  
*Chairman*

Shanghai, the PRC, 30 January 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetao and Mr. Wu Ping; the non-executive director is Mr. Fan Wei; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang and Mr. Yang Chao.*